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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:)	
)	
EASY STREET HOLDING, LLC, <i>et. al.</i>)	Bankruptcy Case No. 09-29905
)	Jointly Administered with Cases
Debtors)	09-29907 and 09-29908
)	
Address: 201 Heber Avenue)	Chapter 11
Park City, UT 84060)	
)	Honorable R. Kimball Mosier
Tax ID Numbers:)	
35-2183713 (Easy Street Holding, LLC),)	
20-4502979 (Easy Street Partners, LLC), and)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC))	
)	

**NOTICE OF HEARING ON MOTION OF EASY STREET PARTNERS, LLC
FOR ENTRY OF AN ORDER DETERMINING THE VALUE OF THE
SKY LODGE PURSUANT TO § 506 OF THE BANKRUPTCY CODE
AND BANKRUPTCY RULE 3012**

PLEASE TAKE NOTICE that Easy Street Partners, LLC (“Partners”), debtor and debtor in possession, has filed a motion (the “Motion”) pursuant to § 506 of the Bankruptcy Code and Bankruptcy Rule 3012 for an order fixing the value of the Sky Lodge. The Motion

Requests that the Court determine that the value of The Sky Lodge \$22,000,000. A copy of the Motion is served contemporaneously with this Notice

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read this Notice and the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case.

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve the Motion and grant the relief contemplated thereby, or if you want the Bankruptcy Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtor a written objection to the Motion in conformity with Rule 9013 of the Bankruptcy Court's local rules of practice so that it is received no later than **Friday, March 19, 2010, at 4:30 p.m., MT**. Your objection must be filed at:

Clerk
United States Bankruptcy Court
350 South Main Street, # 301
Salt Lake City, Utah 84101

PLEASE TAKE FURTHER NOTICE that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will receive it on or before the time and date stated above. You must also serve your objection on the undersigned counsel for Partners and on other parties in interest.

PLEASE TAKE FURTHER NOTICE that the Motion will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Tuesday, March 30, 2010, at 1:30 p.m., MT**, in his courtroom, Room 369 of the Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101, in connection with the hearing

on confirmation of Partners' Amended Plan of Reorganization. You or your attorney must attend the hearing on the Motion if you want your objection to be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 9013-1(c) of the Bankruptcy Court's local rules of practice, absent timely filing and service of objections to the Motion, the Debtors may ask that the Court to grant the Motion without further notice or hearing. Additionally, upon the resolution of any timely filed and served objections to the Motion, the hearing may be stricken and the relief sought therein may be granted by the Bankruptcy Court without further notice or hearing.

DATED: March 1, 2010

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II
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CERTIFICATE OF SERVICE

I hereby certify that the foregoing Notice of Hearing on the Motion of Easy Street Partners, LLC for Entry of an Order Determining the Value of the Sky Lodge Pursuant to § 506 of the Bankruptcy Code and Bankruptcy Rule 3012 was served this 1st of March, 2010 via ECF notification, electronic mail and/or first-class mail, postage prepaid on the parties listed on the attached pages.

/s/ Kristin Hughes

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